STOCK/SECURITIES DONATION NOTIFICATION FORM

Thank you for your decision to make a gift of securities. Your support is very much appreciated.

This form is for your convenience in notifying our office regarding your gift.
So that we may make sure your gift is properly applied, please provide the information requested below.

Date: _____

Donor(s) Name: _____ (Spouse)_____

Salutation: __Mr. __Mr. & Mrs. __Ms. __Dr. __Dr. & Mrs. __Drs. Phone: _____

Donor's Address: _____

_____

I/We will be initiating the following transaction:

# Shares	Name of Stock/Security	For the Benefit of (entity name)

Intention of Gift (what the gift is to be utilized for. Please check as many as apply. If there is more than one area, please complete Special Instructions below):

__ APA __ Forward in Faith __ General __ Offertory __ Parish Capital Campaign

__ Debt Reduction __ Other (please specify) _____

Special Instructions (i.e. desired distribution amount/percentage **OR** # shares per designation):

_____

_____

_____

Broker to be used: for Direct transfers (Broker to Broker, which is preferred) to the Diocese of St. Petersburg and all its entities, please use of any of the following authorized listed brokerages for time and cost efficiency:

___ Raymond James __ Joe Blanton __ Robert Carney _____ Merrill Lynch Joel Manings ___ Morgan Stanley __ Preston Duppins

Broker Other than above (please specify): _____
Please be aware that additional time and steps may occur.

NOTE: You will be sent a thank you letter verifying your donation after receiving confirmation that the stock(s)/security(ies) have been transferred to the Diocese. The letter will show the number of shares, name of stock(s)/security(ies) and the Diocesan entity benefitting. PLEASE NOTE: For tax purposes, the IRS requires donations to be valued as of the date of donation. You should consult your tax advisor or broker regarding this.

You may **mail** this form to: **Diocese of St. Petersburg**
Attn: Campaign Processing Office
P. O. Box 40200
St. Petersburg, FL 33743-0200

OR fax to: 727-347-6508

OR e-mail to: kck@dosp.org