

Dear ():

Let Your Gift to the Archdiocese Pay You Income

Many of the faithful have found that both their desire to support the Church and ensure financial well-being can be achieved with one gift that also pays income. It is called a **charitable gift annuity**.

A charitable gift annuity with the Archdiocese provides income that:

- Will not decrease in size, regardless of the future performance of the economy.
- Will continue for as long as you and/or another annuitant live.
- Can be a welcome addition during your retirement years.

How much are the payments?

Income payments are based on the age of the annuitant—the older you are when you fund your gift annuity, the higher your payment rate. **However, time is of the essence: If you make your gift by June 30, the suggested gift annuity rates are estimated to be as much as .5% higher than if an you made the gift on or after July 1, 2020.**

Boosting retirement income

Many supporters have created a series of gift annuities to increase steady income for the retirement years. Not only will payment rates from each annuity generally be higher, over time, it would set aside more funds to provide a secure source of income when it is needed most.

Tax benefits

With a charitable gift annuity, you can claim a federal (and perhaps state) income tax deduction in the year you make your gift. Generally, part of your annuity income is tax-free for a period of time, and the amount used to fund a gift annuity is usually not included as part of your estate for tax purposes.

If you are interested in receiving a personalized, no obligation illustration of the gift annuity benefits, please contact Joanne Pipkin, Director of Donor Relations & Gift Planning, at (301) 853-4486 or pipkinj@adw.org.

\$10,000 Gift Annuity			
Age	Annual Rate	Annual Payout	Charitable Deduction
80	6.9%	\$690	\$4,462
75	5.8%	\$580	\$3,927
70	5.1%	\$510	\$3,234
65	4.7%	\$470	\$2,346
60	4.3%	\$430	\$1,638

For illustrative purposes only. Please contact us for current benefits and rates for other ages.