

# IRA DONATION NOTIFICATION FORM

Thank you for your decision to make a gift from your IRA. Your support is very much appreciated.

Please provide the information requested below to ensure your gift is properly applied.

Date: \_\_\_\_\_

Donor(s) Name: \_\_\_\_\_ (Spouse) \_\_\_\_\_

Salutation: \_\_\_Mr. \_\_\_Mr. & Mrs. \_\_\_Ms. \_\_\_Dr. \_\_\_Dr. & Mrs. \_\_\_Drs. Phone: \_\_\_\_\_

Donor's Address: \_\_\_\_\_  
\_\_\_\_\_

I/We will be initiating the following transaction for a donation from my IRA:

Total Amount: \$ \_\_\_\_\_ Financial Institution: \_\_\_\_\_

**Intention of Gift** (what the gift is to be utilized for. Please include entity, ministry and parish name if applicable):

Amount	For the Benefit of (entity/ministry/parish name)

Common IRA gift purposes include:

- Catholic Ministry Appeal
- Parish Capital Campaign (include parish name)
- Parish Debt Reduction (include parish name)
- Parish Offertory (include parish name)
- Catholic Charities (include program/ministry you wish to support)

**NOTE:** You will be sent a thank you letter verifying your donation after the Diocese of St. Petersburg has received your gift from your IRA. The letter will show the donation amount, name of financial institution and the name and EIN of the Diocesan entity(ies) benefitting.

**MAIL** this form to: **Diocese of St. Petersburg**  
**Attn: Campaign Processing Office**  
P. O. Box 40200  
St. Petersburg, FL 33743-0200

or **SCAN/EMAIL** to: [stock-iradonations@dosp.org](mailto:stock-iradonations@dosp.org)