

Legal Bundle

Legal Services | LawAssure Enhanced | Tax Hotline

Enjoy Expert Assistance with Legal Issues and Taxes

Lawyers and CPAs undergo a lot of schooling to be experts in their fields, so it's no wonder handling legal issues and taxes on your own is overwhelmingly frustrating, time-consuming, and expensive. With access to free and discounted legal services, and free year-end tax preparation through the Legal Services bundle, you can leave the work to the experts while you enjoy peace of mind.



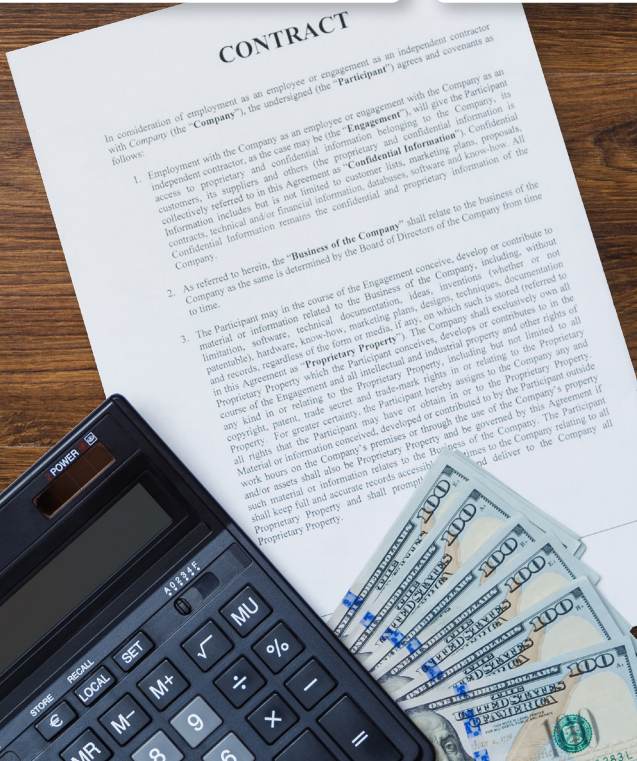
Legal Services



LawAssure
Enhanced



Tax Hotline



Avoid High Fees

Legal hourly rates range on average from \$255 to \$520

Plan Ahead

More than half of American adults don't have a will

Save Time

It can take about 13 hours for the average taxpayer to file their return

Legal Services

- ▶ Attorneys help with traffic tickets, bankruptcy, divorce, and spousal and child support
- ▶ Free services* include one-on-one consultations, attorney-made phone calls, help with legal documents, assistance with welfare and INS, representation in small claims court, and a Simple and Living Will
- ▶ Attorneys only charge \$125 an hour or 40% off their hourly rate, whichever is greater
- ▶ Receive 10% off all contingency-based cases
- ▶ You'll be referred to plan attorneys based on location, language, and area of law

LawAssure Enhanced

- ▶ Access and create high-quality, personalized legal documents, saving hundreds of dollars in attorney's fees
- ▶ Available legal documents include wills, living trusts, healthcare directives, lease agreements, complaint letters, divorce paperwork, and complaint letters
- ▶ Deal with legal matters wherever it's most convenient for you, even on your tablet or phone
- ▶ Securely share your documents with trusted advisors or an attorney
- ▶ Safely store and edit your documents, or export them for printing and signature

Tax Hotline

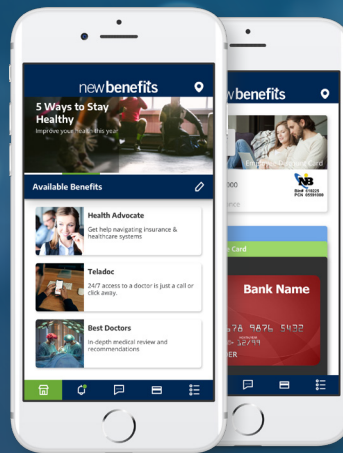
- ▶ Let the experts handle your tax return preparation for free, giving you a painless and frustration-free experience
- ▶ Get advice from tax attorneys, financial analysts, CPA's, former auditors, and/or Enrolled Agents certified by the IRS, including unlimited advice on federal taxes
- ▶ Tax experts provide advice, planning, and audit assistance to help you avoid mistakes, penalties, and interest
- ▶ Receive discounts on other tax forms and schedules
- ▶ Access tax tips, tax law changes, advice, and more through an online portal

Access Benefits at Home or On-the-Go

Get the legal and tax support you need, when you need it, with easy benefit access through your membership kit, mobile app, and web portal. The New Benefits mobile app and web portal provides you with:



A membership card and booklet is mailed directly to you with benefit descriptions and instructions.



On-Demand Access

Benefits are just a 'tap' away

My Wallet

Store all your cards in one place

24/7 Support

Chat with BEN or a Live Agent

*In certain situations, attorney liability may require plan attorneys to ask for a retainer prior to providing some of the free legal services.