



1712 Magnavox Way P.O. Box 2338  
Fort Wayne, Indiana 46801  
ph (800) 237-2917  
Participant Accident Unit  
Fax (312) 381-9077  
http://www.kandkinsurance.com



# Catholic Mutual INCIDENT REPORT

## PART I

|                                           |                                                                                                                                                                                                                                                                                           |
|-------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>INSURED</b>                            | NAME OF INSURED: <u>Diocese of St. Petersburg</u> POLICY#: <u>KAMB0000018260903</u><br>PARISH/SCHOOL: _____ CITY/STATE: _____                                                                                                                                                             |
| <b>TIME &amp; PLACE OF INCIDENT</b>       | DATE: _____ TIME: _____ <input type="checkbox"/> AM <input type="checkbox"/> PM<br>ACTIVITY: _____<br>EVENT TYPE: _____<br>LOCATION: _____                                                                                                                                                |
| <b>HAPPENED TO</b>                        | NAME: _____ SSN: _____<br>DATE OF BIRTH: _____ SEX: <input type="checkbox"/> Male <input type="checkbox"/> Female PHONE: (____) _____<br>ADDRESS: _____<br>CITY: _____ STATE: _____ ZIP: _____<br>EMAIL ADDRESS: _____                                                                    |
| <b>FUNCTION</b>                           | AS: <u>XXXXXXXXXXXXXXXXXXXX</u> <input type="checkbox"/> STUDENT <u>Student Accident use only.</u><br><u>XXXXXXXXXXXXXXXXXXXX</u>                                                                                                                                                         |
| <b>APPARENT INJURY OR DAMAGE</b>          | BODY PART: _____<br>CONDITION: (Laceration, Concussion, Sprain, Fracture, Etc.): _____<br><input type="checkbox"/> ON-SITE CARE ONLY, BY (PHYSICIAN) (EMT) (TRAINER) OTHER: _____<br><input type="checkbox"/> AMBULANCE, TAKEN TO: _____ CITY: _____<br><input type="checkbox"/> FATALITY |
| <b>PASTOR/PARISH/SCHOOL ADMINISTRATOR</b> | NAME: _____ PHONE: (____) _____<br>TITLE: _____ ORGANIZATION: _____<br>SIGNATURE: _____ DATE: _____                                                                                                                                                                                       |
| <b>INCIDENT DESCRIPTION</b>               | DESCRIBE WHAT HAPPENED: _____<br>_____<br>_____<br>_____                                                                                                                                                                                                                                  |

## PART II TO BE COMPLETED BY INJURED PERSON OR PARENT

|                                                    |                                                    |
|----------------------------------------------------|----------------------------------------------------|
| <b>INJURED PERSON:</b> _____                       | SPOUSE'S NAME (if applicable): _____               |
| <b>FATHER'S NAME</b> (if injured is a minor) _____ | <b>MOTHER'S NAME</b> (if injured is a minor) _____ |
| EMPLOYER NAME: _____                               | EMPLOYER NAME: _____                               |
| EMPLOYER ADDRESS: _____                            | EMPLOYER ADDRESS: _____                            |
| CITY: _____ STATE: _____ ZIP: _____                | CITY: _____ STATE: _____ ZIP: _____                |
| PHONE: (____) _____                                | PHONE: (____) _____                                |
| GROUP INSURANCE COMPANY: _____                     | GROUP INSURANCE COMPANY: _____                     |
| POLICY NUMBER: _____                               | POLICY NUMBER: _____                               |
| INSURANCE COMPANY ADDRESS: _____                   | INSURANCE COMPANY ADDRESS: _____                   |
| CITY: _____ STATE: _____ ZIP: _____                | CITY: _____ STATE: _____ ZIP: _____                |
| SOCIAL SECURITY NUMBER: _____                      | SOCIAL SECURITY NUMBER: _____                      |
| SIGNATURE: _____                                   | SIGNATURE: _____                                   |

I WAIVE ANY PROVISION OF LAW TO THE CONTRARY AND HEREBY AUTHORIZE K&K OR ITS REPRESENTATIVES TO FURNISH TO ANY HOSPITAL, PHYSICIAN OR OTHER PERSON WHO HAS ATTENDED ME, AND MY INSURANCE CARRIER, ANY AND ALL INFORMATION WITH RESPECT TO THE ACCIDENTAL INJURY FOR WHICH I AM CLAIMING INSURANCE BENEFITS.

I WAIVE ANY PROVISION OF LAW TO THE CONTRARY AND HEREBY AUTHORIZE ANY HOSPITAL, PHYSICIAN OR OTHER PERSON WHO HAS ATTENDED ME, AND MY INSURANCE CARRIER OR EMPLOYER, TO FURNISH TO K&K OR ITS REPRESENTATIVES ANY AND ALL INFORMATION WITH RESPECT TO ANY SICKNESS OR INJURY, MEDICAL HISTORY, CONSULTATION, PRESCRIPTIONS, OR TREATMENT, AND COPIES OF ALL HOSPITAL, MEDICAL, OR INSURANCE RECORDS INCLUDING, BUT NOT LIMITED TO, INFORMATION REGARDING OTHER INSURANCE COVERAGES. I AGREE THAT A PHOTOCOPY OF THIS AUTHORIZATION SHALL BE CONSIDERED AS EFFECTIVE AS THE ORIGINAL.

I UNDERSTAND THIS AUTHORIZATION IS NECESSARY TO FACILITATE THE OBTAINING AND PROVIDING OF INFORMATION NEEDED TO QUICKLY PROCESS MY CLAIM.

SIGNED: \_\_\_\_\_ DATE: \_\_\_\_\_

**Please Note: If injured person is a minor, signature must be of parent or legal guardian.**



# **Catholic Mutual PARTICIPANT ACCIDENT INSURANCE CLAIM FORM**

*(NOTE To the Participant/Parent/Guardian: Report and Claim Form will be returned if not fully completed and signed.)*

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## **Basic Procedures for Submitting the Incident Report**

1. The Parish/School Administrator or Pastor will complete PART I, the incident report, sign and date where indicated, and give the form to the participant.
  2. The participant or participant's parents/guardian will complete PART II, and forward it to K&K Insurance Group, Inc.
  3. Coverage under this policy is excess/secondary. If the student has other insurance, make the medical providers aware that the other insurance should be billed as the primary insurance and this policy as the secondary insurance. If this is done, the secondary insurance will be billed by the medical providers with the necessary forms.
  4. Failure to provide itemized medical bills and the primary insurance Explanation of Benefits will cause a delay in the claim process.
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## **To the Participant/Parent/Guardian:**

Attach current itemized physician, hospital, or other provider's bills for accident medical expenses being claimed as well as the primary carrier's Explanation of Benefits showing their payments and denials. These bills must show the patient's name, condition (diagnosis), type of treatment given, date the expense was incurred and the charges made.

**MAIL TO:**

**K&K INSURANCE GROUP, INC.**

Claims Department

P.O. Box 2338

Fort Wayne, Indiana 46801-2338

(800) 237-2917

**For general claims questions or status of a claim call:**

**800-237-2917 or efax: 312-381-9077**

Department email: [KK.PAClaims@kandkinsurance.com](mailto:KK.PAClaims@kandkinsurance.com) *(to be used when forwarding new claims and attachments for existing claims)*

# IMPORTANT NOTICE

• **In General, and specifically for residents of Arkansas, Illinois, Louisiana, Rhode Island and West Virginia:** Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

• **For Residents of Alabama:** Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to restitution fines and confinement in prison, or any combination thereof.

• **For residents of Colorado:** It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance, and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado division of insurance within the department of regulatory agencies.

• **For residents of the District of Columbia:** **WARNING:** It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits if false information materially related to a claim was provided by the applicant.

• **For residents of Florida:** Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

• **For residents of Kentucky:** Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime.

• **For residents of Maine, Tennessee and Washington:** It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

• **For residents of Oregon:** Any person who knowingly and willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly or willfully presents false information in an application for insurance may be guilty of a crime and may be subject to fines and confinement in prison.

• **For residents of Maryland:** Any person who knowingly or willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly or willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

• **For residents of New Jersey:** Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties.

• **For residents of New Mexico:** ANY PERSON WHO KNOWINGLY PRESENTS A FALSE OR FRAUDULENT CLAIM FOR PAYMENT OF A LOSS OR BENEFIT OR KNOWINGLY PRESENTS FALSE INFORMATION IN AN APPLICATION FOR INSURANCE IS GUILTY OF A CRIME AND MAY BE SUBJECT TO CIVIL FINES AND CRIMINAL PENALTIES.

• **For residents of New York:** Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

• **For residents of Ohio:** Any person who, with intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud.

• **For residents of Oklahoma:** **WARNING:** Any person who knowingly, and with intent to injure, defraud or deceive any insurer, makes any claim for the proceeds of an insurance policy containing any false, incomplete or misleading information is guilty of a felony.

• **For residents of Pennsylvania:** Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

• **For residents of Texas:** Any person who knowingly presents a false or fraudulent claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

• **For residents of Virginia:** Any person who with the intent to defraud or knowing that he is facilitating a fraud against an insurer submits an application or files a false or deceptive statement may have violated state law.

[ AXIS\_FRAUD 0220 ]

**Dear Participant:** If you have an appointment with a doctor as the result of a sport related injury, please show this document to the doctor's insurance secretary. You should be identified as a member of the following preferred provider networks and/or their affiliates.

**Dear Doctor or Provider:** This document indicates that this patient is a participant in the following preferred provider networks and/or their affiliates:



## INSTRUCTIONS FOR COMPLETING THE ACCIDENT INSURANCE FORM TO THE INJURED PERSON/PARENT /GUARDIAN

To the injured person/parent/guardian:

Complete part II of this claim form. Attach current itemized physician, hospital, or other provider's bills for accident medical expenses as well as the primary carrier's explanation of benefit showing their payment and denial. These bills must show the patient's name, condition (diagnosis), type of treatment given, date the expense was incurred, and the charges made. Return this form to K&K Insurance Group, Inc. Please note: Claim forms will be returned if not fully completed and signed. Omission of vital information will cause a delay in claim processing.