# Addendum to AIA B101-2017 Standard Form Agreement Between Owner and Architect (9/25/2025)

(hereii (hereii	nafter nafter r	Addendum is made this da egory L. Parkes, as Bishop of the Dioce referred to as "Owner") and referred to as "Architect" pertaining to t			
the pr (herei	roject I nafter r	known as referred to as the "Project") located in _		" Florida.	
and	WHEF	REAS, the parties have entered into an	Agreement for design	n of the Project;	
modifi 13.2.4	cations	REAS, the parties have negotiate s to said Agreement, and desire to evid			
Agree		, THEREFORE, for the considerati for the design of the Project, it is therefo	•	vith the original	
	1.	Article 1.2 is revised to add the follow	ing language at the er	nd of that Article:	
	"Any adjustment to the Schedule of Performance of the Architect's services shall be in writing and signed by the Architect and the Bishop or his designee, which shall include the Vicar General, Chancellor, and Secretary for Administration and Secretary for Christian Service, and such other persons as these individuals may designate. The architect acknowledges that no member of the Parish Building Committee other than the pastor has any authority to modify or adjust the schedule of performance of the Architect's services and/or any other terms of this contract. Any schedule defining time lines shall be included within the scope of work."				
	2.	Intentionally omitted.			
	3.	Article 2.3 is revised to add the following	ng language at the en	d of that Article:	
	the pri	epresentative has not been identified, t rincipal ng this Agreement."	hen the representative	e shall be	

Architect represents that Architect maintains professional liability insurance Architect agrees to maintain said insurance coverage continuously for five (5) years from the date of substantial completion for the Project. Said policy shall provide notice cancellation to Owner. Architect agrees to furnish to Owner, on an annual basis for five (5) years from the date of substantial completion for the Project, a copy of the current certificate for said insurance, with coverage to be substantially the same as represented at the time of this Contract. Architect authorizes Owner to contact Architect's agent at any time, for the purpose of confirming that said coverage remains in full force and effect and Architect authorizes Owner the authority to obtain any and all information from Architect's carrier to confirm the coverages identified in this paragraph. Such coverage shall protect the Owner from third party actions against the Architect caused by any negligent errors and/or omissions of the Architect for this Project. The Architect agrees to the fullest extent permitted by law to indemnify and hold harmless the Owner, its officers, directors and employees against all third party claims ("Claims") and the damages, liabilities or costs including reasonable attorney fees and defense costs, arising from such Claims to the extent caused by the Architects negligent performance of professional services under this agreement and that of its subconsultants or anyone for whom the Architect is legally liable. If Architect fails to maintain such insurance the Architect shall be deemed to be in breach of contract. This paragraph shall survive termination of Architect services.

# PURSUANT TO FLA.STAT.ANN. § 558.0035, AN INDIVIDUAL EMPLOYEE OR AGENT MAY NOT BE HELD INDIVIDUALLY LIABLE FOR NEGLIGENCE.

5. A new Article 2.6 is added to the Agreement, reading as follows:

Payments shall be made monthly on the basis of statements tendered by the Architect to the Owner prepared on the current Diocesan Construction Office Invoice Form for the Basic Services performed in accordance with the terms of the Agreement.

6. Article 3.1 is revised to add the following language at the end of that Article:

Those services as listed on the Diocese of St. Petersburg Construction Offices Form 87-01 are incorporated herein by reference as basic services under this Contract, as well as all other services that may be necessary in design and construction administration of the Project. Architect shall review laws, codes and regulations applicable to the services rendered and design the project in accordance with the Standard of Care regarding requirements

imposed by all governmental authorities. The Architect shall consult with the Owner, research applicable design criteria, conduct and attend project meetings, and prepare minutes of same, communicate with members of the project team, and issue progress reports to Owner. Copies of all minutes and project reports shall be furnished to the pastor and the Diocese of St. Petersburg Construction Office.

# 7. Article 3.1.1 is revised to add the following language at the end of that Article:

As part of Architect's basic services, it is understood that the Architect will make at least two visits at the site between each "Pay Application (or Construction Draw as the case may be) one visit with the Pay Application and one thereafter) unless the progress of the work requires more frequent observation to keep the Owner reasonably informed about the progress and quality of the portion of the Work completed. On the basis of site visits, the Architect will report to the Owner (1) known deviations from the Contract Documents and from the most recent construction schedule submitted by the Contractor, and (2) defects and deficiencies observed in the Work. Architect shall attend all regularly scheduled progress meetings and provide Owner with written reports of all meetings.

# 8. Article 3.1.3 is revised to add the following language at the end of that Article:

It is expected that the Architect shall be responsible for designing and observing the Work as described in Paragraph 7, consistent with the Standard of Care and shall not be relieved of such responsibility, even if the Architect delegates design and observation in Paragraph 7 to subconsultants.

## 9. A new Article 3.1.7 is added to the Agreement, reading as follows:

Notwithstanding any clause in this Agreement to the contrary, nothing shall be construed as imposing on the Consultant any greater obligation than to exercise the Standard of Care, and Consultant agrees to no warranties and guarantees with respect to the quality of performance of professional services subject to the provision of Paragraph 7.

#### 10. A new Article 3.1.8 is added to the Agreement, reading as follows:

The Architect's responsibility to provide basic and supplemental services for the construction phase under this Agreement commences with the award of the Contract for Construction and terminates when final payment has been made to the Contractor, except in the event of Contractor's default that extends the contract time more than twenty (20) percent. 11. A new Article 3.1.9 is added to the Agreement, reading as follows:

Duties, responsibilities and limitations of authority of the Architect shall not be restricted, modified or extended, without written agreement of the Owner and Architect.

12. A new Article 3.1.10 is added to the Agreement, reading as follows:

The Architect shall advise and consult with the Owner during the entire construction process, until one (1) year after the

work is completed and the Project is accepted by the Owner. The Architect shall report to the Owner in writing known deviations in the work from that required by the contract documents and from the most recent construction schedule submitted by Contractor. Notwithstanding the foregoing or any other provision herein, Architect is an independent contractor and not an agent, representative, or fiduciary of Owner.

13. A new Article 3.1.11 is added to the Agreement, reading as follows:

Architect shall review and reject or process all of Contractor's request for payment within seven (7) days of receipt.

14. A new Article 3.1.12 is added to the Agreement, reading as follows:

Architect shall require in Architect's specifications the following:

- § 3.1.12.1 The Contractor shall be required to deliver the building as designed, including modifications by change order. The Contractor shall be responsible for coordinating any inspections after substantial completion for corrections of any work found not to be in accordance with the requirements of the Contract and shall further coordinate the prompt reporting of same to Owner.
- § 3.1.12.2 Architect shall specify that the Contractor shall provide the Owner with an independent final test and balance report of the HVAC system before substantial completion of the Project and Owner may obtain a 3<sup>rd</sup> party HVAC commissioning agent to validate the independent test and balance report. Contractor shall correct all deficiencies identified in said report. Prior to Architect authorizing final payment to Contractor, the Architect shall exercise the Standard of Care regarding the final test and balance report(s) meets the requirements of the plans and specifications, and the Architect shall be entitled to rely on the accuracy and completeness of services and information furnished by the Contractor, except as to observations under Paragraph 7 to the contrary.

- §3.1.12.3 **Contractor** shall participate in a one (1) year warranty inspection of Contractor's work with Owner, to be coordinated by Architect not less than nine (9) months nor more than eleven (11) months after substantial completion.
- §3.1.12.4 Architect shall provide to Contractor the Diocesan minimum standards for inspection and testing, together with such additional standards as may be required by Architect's structural engineer as reasonably necessary for the Project, directing the Contractor to be familiar with such requirements and to provide a schedule to Owner for such tests and inspections, to be updated monthly, and to provide notice to the Diocesan Construction Office as necessary to assure that Owner's lab may respond on a timely basis.
- §3.1.12.5 Material testing and any inspections requested by Owner shall be performed by a testing lab(s) selected by Owner at Owner's cost.

§3.1.12.6 All fasteners must meet ASTM standards. Architect shall further specify that Owner may require Contractor to submit evidence showing any foreign fasteners meet or exceed the ASTM standards and Owner may further require random testing by an independent lab to verify a foreign fastener meets or exceeds the ASTM standards.

#### 15. A new Article 3.1.13 is added to the Agreement, reading as follows:

The Architect shall conduct an inspection prior to the one (1) year anniversary of substantial completion with the Owner's designated representative to check conformance of the Work with the requirements of the Contract Documents and to verify the accuracy and completeness of the list submitted (or previously submitted) by the Contractor of Work to be completed or corrected. Upon request of the Owner, and prior to the expiration of one year from the date of Substantial Completion, the Architect shall conduct a meeting with the Owner to review the facility operations and performance. The time for this inspection and/or meeting shall be conducted well enough in advance in order to allow the Architect to timely publish the list of any known or observed deficient items to the Contractor for the Contractor's correction of same within the one (1) year warranty of Contractor.

16. A new Article 3.1.14 is added to the Agreement, reading as follows:

The services described in the attached Exhibit As are included as Architect's Basic Services.

#### 17. Article 3.2.2 is revised to read as follows:

The Architect has submitted to Owner a preliminary evaluation of the Owner's Total Project Schedule, Budget and other Initial Information and any adjustments to the preliminary estimate of construction costs for approval by Owner in order to ascertain the requirements of the Project. The architect shall provide a preliminary evaluation of all information furnished by Owner and will notify Owner of any discovered inconsistencies in the information, and shall notify the Owner whether any other information, or consultant services, or Owner decisions may be reasonably needed for the project.

18. Article 3.2.6 is revised to add the following language at the end of that Article:

The provisions of this Article are subject to those contained in Article 6.2.

#### 19. Article 3.3.2 is revised to read as follows:

The Architect shall update the estimate of the Cost of the Work subject to the provisions of Article 6.2.

## 20. Article 3.4.1 is revised to add the following language at the end of that Article:

Construction documents shall inform the Contractor that all required submittals must be complete and consistent with the Contract Document requirements. Further, all required contractor submittals, including shop drawings, must be furnished in advance to avoid any delay with the Project.

#### 21. Article 3.4.4 is revised to read as follows:

The Architect shall update the estimate for the Cost of the Work subject to the provisions of Article 6.2.

## 22. A new Article 3.4.6 is added to the Agreement, reading as follows:

Architect shall assist in obtaining CSI category estimates of construction costs.

# 23. Article 3.6.1.1 is revised to read as follows:

The Architect shall provide administration of the Contract between the Owner and the Contractor as set forth below and in AIA Document A-104 or A201™–2017, General Conditions of the Contract for Construction as modified for this project. A copy of said modified A-104 or A-201 has been provided to Architect.

# 24. Article 3.6.1.3 is revised to add the following language at the end of that Article:

However, at Owner's option, Owner may assume all responsibilities of Architect concerning administration of the Agreement for Construction. Architect shall remain responsible for all work completed through the date Owner exercises this option and Owner shall be obligated for responsibilities for the work completed after Owner undertakes after the exercise of this option. Architect shall notify Owner of work in progress and Architect must set forth conditions for its completion.

# 25. Article 3.6.2.1 is revised to add the following language at the end of that Article:

Architect's obligations under this Article are in addition to those stated in Article 3.1.1.

#### 26. Article 3.6.2.4 is revised to read as follows:

Interpretations and decisions of the Architect shall be consistent with the intent of and reasonably inferable from the Contract Documents and the Standard of Care, and shall be in writing or in the form of drawings. When

making such interpretations and decisions, the Architect shall endeavor to secure faithful performance by both Owner and Contractor and shall not show partiality to either. The Architect's decisions on matters relating to esthetic effect shall be final if consistent with the intent expressed in the Contract Documents.

27. Article 3.6.5.1 is revised to add the following language at the end of that Article:

However, all budgetary increases, change orders, or any other document representing a modification of the scope of the Project, must be signed by the Bishop of the Diocese or his designee, which shall include the Vicar General, Chancellor, or Secretary for Administration, and Secretary for Christian Service, and such other persons as these individuals may designate -- or -- in the absence of a Bishop, then signed by the Diocesan Administrator Sede Vacante.

28. Article 3.6.6.5 is revised to add the following language at the end of that Article:

However, such services shall be deemed basic services as required by the Diocese close-out procedures.

29. Article 4.1.1 is revised to add the following language at the end of that Article:

Provided, however, that services otherwise identified in Article 3.1, and any services rendered by the Architect under Article 6 below, shall not be deemed Additional Services.

30. Article 4.2.1 is revised to read as follows:

Upon recognizing the need to perform the following Additional Services, the Architect shall notify the Owner with reasonable promptness and explain the facts and circumstances giving rise to the need. The Architect shall not proceed to provide the following Additional Services until the Architect receives the Owner's written authorization:

Services necessitated by decisions of the Owner not rendered in a timely manner or any other failure of performance on the part of the Owner or the Owner's consultants or contractors;

Preparing digital models or other design documentation for transmission to the Owner's consultants and contractors, or to other Owner-authorized recipients; Preparation for, and attendance at, a public presentation, meeting or hearing;

Preparation for, and attendance at, a dispute resolution proceeding or legal proceeding, except where the Architect is party thereto;

Evaluation of the qualifications of entities providing bids or proposals; Consultation concerning replacement of Work resulting from fire or other cause during construction.

31. Article 4.2.2 is revised to read as follows:

Except for services required under Article 3.6.6.5, Construction Phase Services provided more than 60 days after (1) the date of Substantial Completion of the Work or (2) the initial date of Substantial Completion identified in the agreement between the Owner and Contractor, whichever is earlier, shall be compensated as Additional Services to the extent the Architect incurs additional cost in providing those Construction Phase Services.

32. Article 4.2.3 is revised to read as follows:

If the services covered by this Agreement have not been completed within ( ) ( ( ) ) months of the date that construction commences, through no negligence, willful, or wanton acts of the Architect, extension of the Architect's services beyond that time shall be compensated as Additional Services.

- 33. Article 4.2.4 is removed in its entirety.
- 34. Article 4.2.5 is removed in its entirety.
- 35. Article 5.1 is revised to add the following language at the end of that Article:

Architect recognizes the need to allow sufficient time for review and approval by both the Pastor and owners representative.

36. Article 5.3 is revised to add the following language at the end of that Article:

The Diocese and Executive Director of Construction shall be deemed the owner representative.

- 37. Article 5.4 is revised to add the following language at the end of that Article: Owner shall furnish existing surveys, and Architect shall advise owner if the existing surveys are sufficient for use by Architect.
- 38. Article 5.5 is revised to read as follows:

Architect may request services of other consultants, when such services are reasonably required by the scope of the project; however, the owner must consent in writing to such services, as well as the costs thereof. Any services for coordinating the inspection of consultants and reporting the same to Owner, which shall be included as basic services.

#### 39. Article 6.1 is revised to read as follows:

The Architect recognizes that this work is undertaken within budgetary limitations, and that the Architect is responsible for designing a Project that can be constructed within those limitations, consistent with the Standard of Care, provided, however that notwithstanding any other term of this Agreement, if Architect has any duty to design the Project within a Construction Budget, its duty shall be limited to responsibilities that are reasonably within its direct control, thereby excluding matters that are beyond the control of Architect including, but not limited to, unanticipated rises in the cost of labor, materials or equipment, changes in market or negotiating conditions, and errors or omissions in cost estimates prepared by others, excluding subconsultants of Architect. Therefore, any such redesign effort required of Architect necessary to maintain the project within the Construction Budget that is not due specifically to the negligent act, error, omission, or willful misconduct on the part of Architect shall require an increase to the compensation of Architect. Owner recognizes that increases in the scope of work will increase the cost. Architect recognizes that the total project cost (from inception to the date of final completion) shall include but not be limited to the fees for (i) architectural services, (ii) surveying, (iii) subsurface soil investigation (GEO Technical Engineering), (iv) civil and all special building engineering disciplines such as structural, mechanical, electrical, plumbing, etc. (v) the construction costs, (to build-out all of the building systems and site improvements defined by the construction documents), (vi) the cost of all furniture. fixtures and equipment and accessories, (vii) the cost of other items which are not provided by the General Contractor and/or other specialty contractors, subcontractors and vendors which the Owner engages for this project; (viii) contingency.

#### 40. Article 6.2 is revised to read as follows:

Prior to entering this formal Contract, the Architect has reviewed and discussed the Project with the local Pastor and staff of the Diocese of St. Petersburg Construction Office. A preliminary estimate of the **Total Project Cost** is hereby established as follows:

Architect Fees	\$
Site Development Costs (including permits and impact fees)	\$
Construction Costs	\$
Contractor Fee (estimated)	\$
Items not included in Contract (Owner responsibility)	\$
Other	\$
TOTAL PROJECT COST	\$

## 42. Article 6.2.1 is added to the Agreement, reading as follows:

As the work progresses, but in no event later than the completion of the Design Development Phase, the Architect shall advise the Owner in writing if Architect concludes that it will not be possible to complete the Project within the budget limitations. Upon receipt of any such notice, the Owner shall have the following options: 1) agree to an increase in the budget, or 2) abandon the Project (in accordance with Article 6.3) negotiate with the architect in order to reduce the scope and/or redesign those affected portions of the Project or otherwise allow the work to proceed within the budget limitations.

#### 43. A new Article 6.2.2 is added to the Agreement, reading as follows:

If the Project will use the services of a construction manager, the Architect shall remain primarily responsible for designing the Project within the budget limitation stated above consistent with the Standard of Care, and any preliminary budget from the construction manager shall not relieve the architect of this responsibility, provided, however that notwithstanding any other term of this Agreement, if Architect has any duty to design the Project within a Construction Budget, its duty shall be limited to responsibilities that are reasonably within its direct control, thereby excluding matters that are beyond the control of Architect including, but not limited to, unanticipated rises in the cost of labor, materials or equipment, changes in market or negotiating conditions, and errors or omissions in cost estimates prepared by others, excepting subconsultants of Architect. Therefore, any such redesign effort required of Architect necessary to maintain the project within the Construction Budget that is not due specifically to the negligent act error, omission, or willful misconduct on the part of Architect shall require an increase to the compensation of Architect. The parties recognize that any

preliminary budget furnished by the construction manager has not yet been established as a guaranteed maximum price with the Owner and is rendered by the Construction Manager in an advisory capacity. If the Architect is not satisfied with the preliminary budget from the Construction Manager for any reason, the Architect shall advise the Owner that the construction estimate cannot meet the budget and shall not proceed with any further work until the budget issue has been addressed in accordance with the terms of this Agreement.

# 43. A new Article 6.2.3 is added to the Agreement, reading as follows:

Upon completion of the Schematic Design Phase, the Architect shall submit a written request to Owner for permission to proceed with the Design Development Phase and shall include a statement that, based on Architect's knowledge and belief, the total Project cost will remain within the budget established above, provided that is recognized that neither the Architect nor its client has control over the cost of labor, materials or equipment, over the Contractor's methods of determining bid prices, or over competitive bidding, market or negotiating conditions. Accordingly, Architect cannot and does not warrant or represent that bids or negotiated prices to construct the part of the project for which it has provided services will not vary from the Owner's budget for the Project or from an estimate of the Cost of the Work or evaluation prepared or agreed to by Architect. Architect shall not proceed with the Design Development Phase until Owner has given permission to do so in writing.

## 44. A new Article 6.2.4 is added to the Agreement, reading as follows:

Upon completion of the Design Development Phase, the Architect shall submit a written request to Owner for permission to proceed with the Construction Document Phase and shall include a statement that Architect believes the total Project cost will remain within the budget established above, provided that is recognized that neither the Architect nor its client has control over the cost of labor, materials or equipment, over the Contractor's methods of determining bid prices, or over competitive bidding, market or negotiating conditions. Accordingly, Architect cannot and does not warrant or represent that bids or negotiated prices to construct the part of the project for which it has provided services will not vary from the Owner's budget for the Project or from an estimate of the Cost of the Work or evaluation prepared or agreed to by Architect. Architect shall not proceed with the Construction Development Phase until Owner has given permission to do so in writing. Architect is advised that any design involving either new construction or renovations to a Church, especially the Sanctuary require compliance with the Diocesan regulations for construction and remodeling of liturgical/worship spaces. Approval from the Diocesan Committee for Liturgical Art, Architecture and Environment is required.

#### 46. Article 6.3 is revised to read as follows:

Upon completion of each of the Phases of the work, the Architect shall notify the Owner if there have been any changes in the estimate of the (cost of the work) and request that the budgetary limitation be increased. If the Architect's latest estimate (or the lowest bid in the event the Project has proceeded to that stage) exceeds by 10% of the previously approved and agreed upon limitation, the Owner shall:

- i. give written approval of an increase in the budget for the Cost of the Work:
- ii. authorize rebidding or renegotiating of the Project within a reasonable time;
- iii. terminate in accordance with Section 9.5:
- iv. in consultation with the Architect, revise the Project program, scope, or quality as required to reduce the Cost of the Work, and Architect shall do so without additional compensation if such revisions are due to Architect's failure to exercise the Standard of Care: or.
- v. implement any other mutually acceptable alternative.

# 47. Article 6.4 is revised to add the following language at the end of that Article:

However, Owner shall not be obligated to proceed with the Project if any adjustment under this Article exceeds the Total Project Cost.

48. Article 6.5 is revised to add the following language at the end of that Article:

However, the Compensation to the Architect is established as a fixed fee at the time of signing this Agreement, which was calculated based on a percentage of the construction cost estimate. The Architect compensation will not be adjusted solely on the basis of inflation of construction costs. However, compensation will be adjusted due to change in scope to compensate Architect for revisions due to inflation of construction costs, or by written addendum to this agreement signed by both parties.

- 49. Articles 7.2. 7.3. 7.3.1, 7.4 and 7.5 are removed in their entirety.
- 50. Article 8.1 is revised to read as follows:

Prior to the initiation of any action or proceeding permitted by this Contract to resolve disputes between the parties, the parties shall make a good faith effort to resolve any such disputes by negotiation between representatives with decision-making power. Failing resolution and prior to commencement

of depositions in any litigation between the parties with respect to the Project, the parties shall attempt to resolve the dispute through mediation before an agreed upon mediator certified by the State of Florida.

- 51. Articles 8.1.1, 8.1.2, 8.1.3, 8.2.1, 8.2.2, 8.2.3, are 8.2.4 are removed in their entirety.
- 52. Articles 8.3.1, 8.3.1.1, 8.3.2, 8.3.3, 8.3.4, 8.3.4.2., 8.3.4.3, and 8.4 are removed in their entirety.

### 53. Article 8.2 is revised to read as follows:

Any litigation between Owner and Architect (which term for the purpose of this subparagraph shall include Architect's carrier), whether arising out of any Claim or arising out of the Contract or any breach thereof, shall be brought, maintained and pursued only in the appropriate state courts of the State of Florida; and Owner and Architect each hereby waive and renounce any and all rights and options which they have or might have to bring or maintain any such litigation or action in the federal court system of the United States or in any United States Federal District Court. Venue and exclusive jurisdiction for any such action between Owner and Architect shall lie and be only in the appropriate state courts of the State of Florida in and for Pinellas County, Florida. Owner and Architect consent and submit to the jurisdiction of any such court and agree to accept service of process outside of the State of Florida in any matter to be submitted to any such court pursuant hereto. In the event of any litigation between the parties arising out of or relating to the Contract, the prevailing party shall be entitled to their reasonable attorneys' and paralegals' fees and costs through all (if any) appeals and in any bankruptcy. Under no circumstances shall the Owner be compelled to arbitrate any future disputes without its written consent.

#### 54. Article 9.5 is revised to read as follows:

If the Project is abandoned by the Owner through no negligence, intentional or willful acts of the Architect, or if the Owner elects to terminate this Agreement without cause, the Architect's fee shall be payable, based upon the Phase (or portion thereof) of work completed. The maximum compensation payable under this Contract shall not exceed the following percentage of the latest approved budgetary limitation, unless otherwise specified by Exhibit to the Contract:

If Construction Manager Project If Not Construction Manager Project

	<u>Phase</u>	<u>Accum</u>	<u>Phase</u>	<u>Accum</u>
Schematic Design Phase	15%	15%	13%	13%

Development Phase	20%	35%	17%	30%
Construction Documents Phase	35%	70%	35%	65%
Bidding or Negotiation Phase	N/A	N/A	5%	75%
Construction Administration	25%	95%	25%	95%
Closeout Documents	5%	100%	5%	100%

#### 55. Articles 9.6, 9.7, 9.8, and 9.9 are removed in their entirety.

#### 56. Article 10.1 is revised to read as follows:

This Agreement shall be governed under the laws of the State of Florida. Venue may be had only in Pinellas County, Florida. In the event of any litigation, including appeals, the prevailing parties shall be entitled to an award of reasonable attorneys' fees and costs.

# 57. Article 10.6 is revised to add the following language at the end of that Article:

Architect shall be required to review the Hazardous Material Survey provided by Owner. If no survey has been furnished by Owner, then Architect shall not proceed with the Project until Owner furnishes such survey. Notwithstanding anything in this article to the contrary, Architect shall have the responsibility and the duty to disclose to Owner any hazardous materials that are known or discovered by the Architect during the normal performance of services.

#### 58. Article 11.10.2.1 is revised to read as follows:

Unless otherwise agreed, payments for services shall be made monthly in proportion to services performed. Payments are due and payable <u>Fifteen (15)</u> days from receipt by the Pastor or Administrator of the Architect's invoice. Architect shall furnish a copy of the invoice to the Diocese of St. Petersburg's Construction office.

# 59. A new Article 12.1 is added to the Agreement, reading as follows:

The Architect shall perform such services as required by those listed on the Diocese of St. Petersburg Construction Management Form 87-01" and the Diocese's Close Out Procedures as basic services consistent with the terms and provisions of ARTICLE 3. The Owner and the Architect have established an allowance of Twenty hours minimum of 20 hours shall be inclusive) for these two services. Compensation for the services associated with completing the form and close-out procedure, currently identified as an allowance, shall be

adjusted as the project conditions necessitate (up or down) based on the Architect's actual hours of service.

# 60. A new Article 12.2 is added to the Agreement, reading as follows:

Under a separate agreement the Owner may engage a general contractor or construction manager, to provide pre-construction services to assist the Owner in the development of the project; and/or to construct the building(s) renovations, additions and site improvements based on the approved plans as permitted by the jurisdictional authorities. The General Contractor or Construction Manager becomes an integral part of the project team for consultation on construction, scheduling and pricing during the Design and Construction Document Phase. As part of the preconstruction services, the Contractor shall provide the Owner and the Architect with a copy of construction cost estimates, using the CSI 16 Division Format and other budget information as the schematic, design development and construction document phases are advanced by the Architect. However, if not a Construction Manager project, the Architect shall remain responsible for developing the Total Project Cost under Article 6.2. If the job is with a Construction Manager, the Architect shall assist the Owner and General Contractor (or Construction Manager) with the evaluation of construction costs and cost containment.

## 61. A new Article 12.3 is added to the Agreement, reading as follows:

The Contractor shall prepare the estimates and budgets (as defined in Article 6.1) and shall submit the same to the Owner and the Architect, consistent with the project development schedule which will be jointly established by the Owner, Architect and the Contractor. The Architect shall exercise the Standard of Care to identify any item(s) of the project, designed or specified by the Architect, which have not been included in the Contractor's budgets or construction cost estimates, which shall be part of the project and shall be the responsibility of the Owner as a AN.I.C. List@ (Not In Contract Item).

#### 62. A new Article 12.4 is added to the Agreement, reading as follows:

Architect acknowledges that the Diocese utilizes a peer review process. Architect agrees to comply with that process and timely submit all documents necessary for the peer reviewing architect. Architect shall be at risk for failing to take into account recommendations from the peer review that should prove deficient as to any code issues or design defects required to be corrected. The term "at risk" includes but no limited to costs of correction of the Work and design fees. Architect shall exercise the Standard of Care in complying with peer review as follows:

A new Article 12.4.1 is added to the Agreement, reading as follows:

If the total project cost identified in Article 6.2 exceeds \$1,000,000.00, the peer review shall consist of two stages. The first stage shall be a preliminary review that occurs upon completion of the schematic design phase, outline specifications and preliminary cost estimate. The Architect shall take into account the suggestions from this first stage of peer review and incorporate the suggestions before proceeding with the Design Development Phase; or provide Owner with a written explanation or report on why such changes shall not be incorporated into the design. Owner reserves the right to accept or reject such explanation or report and require compliance with the peer review suggestions. Architect reserves the right to terminate this Agreement with cause if, in Architect's reasonable belief, such peer review suggestions would violate the Standard of Care. Failure to follow this procedure shall be at the Architect's own risk. The second stage is outlined in Article 12.4.2 below.

A new Article 12.4.2 is added to the Agreement, reading as follows:

For all projects having a total project cost under Article 6.2 at or below \$1,000,000.00, or the second stage of projects exceeding a total project cost of \$1,000,000.00, peer review shall occur after the Architect has prepared the construction documents. The Construction Document Phase shall not be considered complete until the Architect has responded to the peer review suggestions given for the construction documents. Architect shall incorporate the suggestions from this stage of the peer review or provide Owner with a written explanation or report on why such suggestions will not be incorporated within the construction documents. Architect's response shall be completed and submitted not later than the time for bidding, or in the case of a construction management project, prior to establishment of the guaranteed maximum price. The response shall be forwarded to Owner and to the contractor or construction manager. Failure to follow this procedure shall be at the Architect's own risk. Owner reserves the right to accept or reject the explanation or report and if Owner requires compliance with peer review suggestions, Architect reserves the right to terminate this Agreement with cause if, in Architect's reasonable belief, such peer review suggestions would violate the Standard of Care.

#### 63. A new Article 12.5 is added to the Agreement, reading as follows:

Architect has received the Diocese of St. Petersburg's modified General Conditions AIA 201 (2017) and agrees to incorporate the same on all instructions to Contractors and suppliers. Architect shall further specifically incorporate said modified General Conditions for General Conditions AIA 201 (2017) into all agreements between Architect and Architect's subconsultants.

64. A new Article 12.6 is added to the Agreement, reading as follows:

At the time of final payment by Owner, Architect shall have submitted all final documents, including all final documents from any governmental authority that relate to the Project. This requirement specifically includes all final documents and permits for South West Florida Water Management District.

65. A new Article 12.7 is added to the Agreement, reading as follows:

The order of priority for interpretation of the Architect Contract documents shall be as follows:

- 1. This Addendum to AIA B101-2017 Standard Form Agreement Between Owner and Architect
- 2. AIA Owner Architect Agreement B-101;
- 3. Handwritten changes to the Architect contract;
- Addenda or Exhibits of Architect;
- 66. A new Article 12.8 is added to the Agreement, reading as follows:

The Project is to be constructed by an independent (third party) licensed General Contractor. The Owner and General Contractor shall communicate through the Architect in accordance with applicable provisions of the Contract Agreement between the Owner and the Contractor. Communications by and with the Architect or Architect's consultants shall be through the Architect. The Architect is to receive the application and certificate for payment from the General Contractor on a monthly basis as construction on the Project proceeds.

67. A new Article 12.9 is added to the Agreement, reading as follows:

Should the Owner limit or terminate the Architects services before or during the Construction Phase for other than cause:

- 1. The Architect shall have no responsibility regarding interpretation and/or changes to the Contract Documents, or for any work during the administration of the construction contract.
- Owner agrees to indemnify and hold harmless the architect from and against any claims, liabilities, losses, damages and costs, including court costs and attorney fees, subsequent to the termination that arise from owner assuming responsibility for Contract Administration
- 68. A new Article 12.10 is added to the Agreement, reading as follows:

Payment applications and change orders that are required to be made in writing, may be made by mail, personal delivery, or electronic media. A

legible facsimile or electronic (including APDF@) copy of any such documents and any signatures therein shall be considered for all purposes as an original.

## 69. A new Article 12.11 is added to the Agreement, reading as follows:

If any provision of the Contract between Owner and Architect, or any provision of any Addendum, should be held to be unenforceable for any reason, all remaining provisions shall continue to be in full force and effect. All obligations arising prior the termination of the Agreement and any Addendum which impose obligations, responsibility or liability between the Owner and Architect, shall survive the completion of the services hereunder and termination of the Agreement.

## 70. Add the following:

Limitation of Consequential Damages. Architect and Owner limit all consequential or special damages, including, but not limited to, loss of use, tithing revenue for claims, disputes, or other matters arising out of or relating to the Agreement or the services provided by Architect, regardless of whether such claim or dispute is based upon breach of contract, willful misconduct or negligent act or omission of either of them or their employees, agents, subconsultants, or other legal theory, even if the affected party has knowledge of the possibility of such damages to a limit of \$1,000,000.00. This mutual waiver shall survive termination or completion of this Agreement.